

PATIENT INFORMATION AND INSURANCE FORM

First Name: _____ MI: _____ Last Name: _____

Preferred Name: _____ DOB: _____ Gender: Male Female

Street Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell: _____

Email: _____

Occupation: _____ Employer Phone: _____

Preferred Communication: Home Phone Cellphone Text

Race (choose one):

American Indian / Alaska Native
 African American
 Asian
 Native Hawaiian / Pacific Islander
 White / Caucasian
 Other / Decline

Ethnicity (choose one):

Hispanic or Latino
 Not Hispanic or Latino
 Declined

Marital Status (choose one):

Single
 Married
 Divorced
 Widowed
 Other

INSURANCE INFORMATION

Primary Insurance Plan: _____

Policy Number: _____ Group Number (if any): _____

Claims Address: _____

Policy Holder Name & DOB: _____ Relationship to Patient: _____

Secondary Insurance Plan: _____

Policy Number: _____ Group Number (if any): _____

Claims Address: _____

Policy Holder Name & DOB: _____ Relationship to Patient: _____

Emergency Contact: _____ Relationship to Patient: _____

Phone Number: _____

Preferred Pharmacy Name: _____ Address: _____

LEGAL

Do you have a medical durable power of attorney? Yes NoDo you have an advanced directive? Yes No

If yes to either, please provide the office with a copy of the legal documents for our files.



Patient Name: _____ DOB: _____

MEDICAL HISTORY

Allergies (list ALL medication, food, and environmental allergies): _____

Medications (Please list ALL medications prescribed or OTC with dose and frequency): _____

Please bring copies of all immunization records

Past Medical History (choose all that apply):

<input type="checkbox"/> A-Fib	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Osteoarthritis
<input type="checkbox"/> ADD / ADHD	<input type="checkbox"/> Gallbladder Disease	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Anxiety / Depression	<input type="checkbox"/> Gastroesophageal Reflux (GERD)	<input type="checkbox"/> Peptic Ulcers
<input type="checkbox"/> Asthma	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> Blood / Clotting Disorder	<input type="checkbox"/> Gonorrhea, Chlamydia, Herpes, Other	<input type="checkbox"/> Psoriasis
<input type="checkbox"/> Benign Prostatic Hyperplasia	<input type="checkbox"/> STD	<input type="checkbox"/> Pulmonary Embolism
<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Headaches / Migraines	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Colon Polyps	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Rheumatoid Arthritis
<input type="checkbox"/> Concussion	<input type="checkbox"/> Heart Disease / Heart Attack	<input type="checkbox"/> Seasonal Allergies
<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> Hemorrhoids or Rectal Disease	<input type="checkbox"/> Sleep Apnea
<input type="checkbox"/> Coronary Artery Disease	<input type="checkbox"/> Hepatitis A, B or C	<input type="checkbox"/> Stroke / TIA
<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> Hernia	<input type="checkbox"/> Systemic Lupus Erythematosus
<input type="checkbox"/> Deep Vein Thrombosis	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Thyroid Disease / Hypo or Hyper
<input type="checkbox"/> Dementia / Alzheimer's Disease	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Diabetes, Type I	<input type="checkbox"/> Irritable Bowel Syndrome (IBS)	<input type="checkbox"/> Ulcerative Colitis
<input type="checkbox"/> Diabetes, Type II	<input type="checkbox"/> Kidney Stones / Kidney Disease	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Emphysema / COPD	<input type="checkbox"/> Lung Nodules	<hr/>
<input type="checkbox"/> Epilepsy / Seizures	<input type="checkbox"/> Lyme Disease	<hr/>
<input type="checkbox"/> Erectile Dysfunction	<input type="checkbox"/> Mental Illness / PTSD	<hr/>

Have you ever been diagnosed with cancer? Yes No

If yes please specify type of cancer and date of diagnosis: _____

Surgical History (list ALL past surgeries): _____

Do you use any Assistive Devices? Cane Walker Wheelchair Hearing Aids Support Cane (for seeing impaired)

Do you see any specialist? (If yes, please list their names and specialty) _____



Patient Name: _____ DOB: _____

Tobacco: Do you smoke? Yes Former Never If yes/former, how many packs per day? _____
Alcohol: Do you drink alcohol? Yes Former Never If yes/former, how frequently? _____
Other: Do you use any illegal substances? Yes No Have you been treated for substance abuse problems? Yes No
Safety: Are there guns in your home? Yes No Do you wear a seatbelt? Yes No

Health Maintenance:

Date of last Physical Exam: _____ Date of last Colonoscopy: _____
Date of last Tetanus Vaccine: _____ Date of last Pneumovax Vaccine: _____

Women ONLY:

Age at menses onset: _____ Date of last period: _____
Date of last PAP: _____ Colposcopy/Biopsy/Surgery: _____
Name of GYN: _____ Number of Pregnancies: _____
Number of Children: _____ Pregnancy Complications: _____

Men ONLY:

Weak Urine Stream: Yes No Discharge from Penis: Yes No
Painful/Swollen Testis: Yes No Prostate Trouble: Yes No

Review of Symptoms (Choose ALL that apply within the past 6 months):

<input type="checkbox"/> Black Stool	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Nausea	<input type="checkbox"/> Swollen Feet
<input type="checkbox"/> Bloody Sputum / Vomit	<input type="checkbox"/> Fever / Chills	<input type="checkbox"/> Nighttime Urination	<input type="checkbox"/> Throat Discomfort
<input type="checkbox"/> Bruise Easily	<input type="checkbox"/> Hair / Nail Problem	<input type="checkbox"/> Nose Bleeds	<input type="checkbox"/> Trouble Sleeping
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Hearing Problems	<input type="checkbox"/> Numbness	<input type="checkbox"/> Trouble with Vision
<input type="checkbox"/> Cough (Unexplained)	<input type="checkbox"/> Heart Palpitations	<input type="checkbox"/> Poor Appetite	<input type="checkbox"/> Unexpected Weight Gain
<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Rectal Bleed	<input type="checkbox"/> Unexpected Weight Loss
<input type="checkbox"/> Difficulty Swallowing	<input type="checkbox"/> Incontinence	<input type="checkbox"/> Rectal Discomfort	<input type="checkbox"/> Urgent Urination
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Increased Thirst	<input type="checkbox"/> Ringing of Ears	<input type="checkbox"/> Urination Problems
<input type="checkbox"/> Ear Pain / Discharge	<input type="checkbox"/> Itching	<input type="checkbox"/> Sexual Problems	<input type="checkbox"/> Voice Change
<input type="checkbox"/> Excess Sweating	<input type="checkbox"/> Joint Pain	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Wheezing
<input type="checkbox"/> Fainting	<input type="checkbox"/> Muscle Aches/Weakness	<input type="checkbox"/> Skin Problems	

FAMILY HISTORY

Has any of your **FIRST** or **SECOND** degree relatives been diagnosed with any of the following health conditions? If so, **please specify who the relative is and if it is maternal or paternal side**. If history of cancer or heart disease, please **indicate age** when diagnosed.

Cancer: _____ Stroke: _____
Type: _____ Mental Illness: _____
_____ Alcoholism: _____
Diabetes: _____ Suicide: _____
Thyroid Disease: _____ Asthma: _____
High Cholesterol: _____ Early Death (*prior to 55 years old*): _____
High Blood Pressure: _____ Heart Disease: _____

